ATIA Wealth Management Group

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PRIVACY POLICY

Investment advisers are required by law to inform clients of their policies regarding the privacy and confidentiality of nonpublic personal information ("NPI"). ATIA Wealth Management Group ("ATIA") is committed to safeguarding the confidentiality of client information in accordance with federal law and professional standards.

TYPES OF INFORMATION WE COLLECT

ATIA collects nonpublic personal information about clients that is provided directly by the client or obtained with the client's authorization. This information may include, but is not limited to, names, addresses, Social Security numbers, dates of birth, financial account information, income information, and other data necessary to provide advisory services.

ATIA does not collect or maintain information that is not reasonably required to provide investment advisory services.

INFORMATION SHARING PRACTICES

ATIA may share client information only as permitted or required by law, including:

1) For everyday business purposes, such as processing transactions, maintaining accounts, responding to legal or regulatory inquiries, or complying with applicable laws;

2) With service providers, custodians, or professional advisers who assist the Firm in providing advisory services, provided such parties are required to maintain confidentiality;

3) As authorized by the client.

ATIA does not sell client information and does not share nonpublic personal information with non-affiliated third parties for marketing purposes.

CONFIDENTIALITY AND SECURITY

ATIA maintains physical, electronic, and procedural safeguards designed to protect client information from unauthorized access, misuse, or disclosure. These safeguards comply with applicable federal standards and are reviewed periodically by the Firm.

FORMER CLIENTS

ATIA continues to protect the confidentiality of nonpublic personal information of former clients in the same manner as that of current clients.

CLIENT RIGHTS AND QUESTIONS

Federal law provides clients with certain rights regarding the sharing of nonpublic personal information. Clients may contact ATIA at any time to discuss privacy concerns or to request additional information regarding the Firm's privacy practices.

Your privacy, our professional ethics, and our ability to provide quality advisory services are of utmost importance to us.

Sincerely yours,

David M. Gundy, Principal & Chief Compliance Officer
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